

Financial Considerations

Use this page as a work sheet to determine your price range in shopping for a home, as well as a convenient financial checklist.

Buyer 1:

Buyer 2:

Name(s): _____

Address: _____

Phone: (HOME) _____

Phone: (WORK) _____

Employer: _____

Address: _____

City, State, Zip: _____

Title: _____

Length of Employ _____

Annual Income _____

Other assets or income: _____

Have you contacted a lender? _____

Lender Name: _____

Loan amount you have been approved for: _____

Have you received a pre-qualification letter? _____

Credit report completed lately? _____

Closing cost estimate: _____

Conventional loan? _____

Maximum down payment available: _____

Source of down payment: _____

Max monthly payment incl. principal, int., & taxes: _____

Present monthly payment: _____ Rent: _____

Pre-payment penalty on current loan? _____

Do you need to sell in order to buy? _____

NOTES: _____

Take a tip from us: Fully developing the information on this worksheet with your REALTOR® will be of assistance at the time an offer is presented.



HelpDesk Line:
(949) 888-6788